

HALPERIN BATTAGLIA RAICHT, LLP

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Equipment, LLC, RCR Enterprises, LLC, and
UTi United States, Inc., and Local Counsel to
Brandenburg Industrial Service Co.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

GENERAL MOTORS CORP.,

Case No. 09-50026 (REG)

et al.

Debtors.

(Jointly Administered)

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**AMENDED VERIFIED STATEMENT OF HALPERIN BATTAGLIA RAICHT, LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Halperin Battaglia Raicht, LLP (“HBR”) hereby submits this amended verified statement of multiple representations pursuant to Federal Rules of Bankruptcy Procedure 2019(a) (the “Bankruptcy Rules”), and discloses the following:

1. HBR has been counsel to EMC Corporation, Macquarie Finance Equipment, LLC, RCR Enterprises, LLC, and local counsel to Brandenburg Industrial Service Co. (collectively, the “Original Entities”), each of whom has a claim against the above-captioned debtors (the “Debtors”). HBR filed its Verified Statement Pursuant to Fed. R. Bankr. P. 2019 in these cases with respect to the Original Entities on June 22, 2009 (Docket No. 2170).

2. HBR has subsequently been retained as counsel to UTi United States, Inc. (the "Additional Entity" and together with the Original Entities, the "Entities"), who also has a claim against the Debtors.

3. The full address for each of the Entities is set forth in the annexed Exhibit A.

4. The specific nature and amounts of the claims held by the Entities will be set forth in proofs of claims filed against the Debtors' estates. The Entities are the original holders of their respective claims. Such claims arose at the time of and in connection with their respective transactions with the Debtors.

5. The Entities have asked HBR to represent their respective interests in connection with the Debtors' cases.

6. HBR will supplement this statement as necessary.

VERIFICATION

The undersigned hereby verifies under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
June 25, 2009

HALPERIN BATTAGLIA RAICHT, LLP
*Counsel to EMC Corporation, Macquarie
Finance Equipment, LLC, RCR Enterprises,
LLC, UTi United States, Inc., and local
counsel to Brandenburg Industrial Service
Co.*

By: /s/ Walter Benzija
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EXHIBIT A

Party's Name

Party's Address

Brandenburg Industrial Service Co.

Anthony Guarnero
Brandenburg Industrial Service Co.
2625 S. Loomis
Chicago , IL 60608

EMC Corporation

c/o Stewart Broder, Esq.
Corporate Counsel
176 South Street
Hopkinton, MA 01748

- and -

c/o Heather Salber
Legal/Bankruptcy Analyst
176 South Street
Hopkinton, MA 01748

Macquarie Finance Equipment, LLC

S. Lynn Stenback
Executive Vice President
& General Counsel
Macquarie Equipment Finance, LLC
2285 Franklin Road
Bloomfield Hills, MI 48302

RCR Enterprises, LLC

c/o William B. Sullivan
Womble Carlyle Sandridge & Rice, PLLC
One West Fourth Street
Winston-Salem, NC 27101

UTi United States, Inc.

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